

Ref no.- KTSL/2025-2026/064

To

The General Manager, Listing Department, BSE Limited, 1 st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Scrip Code: KELLTONTEC

Sub: Outcome of the Board Meeting

Dear Sir/Madam,

The Board of Directors of the Company at its meeting held today, i.e., Wednesday, November 12, 2025, which commenced at 05:00 P.M. and concluded at 05:40 P.M., has *inter-alia* considered and approved the following businesses:

1. The **Unaudited Financial Results (Consolidated and Standalone)** of the Company for the quarter and Half-year ended **September 30, 2025**.
2. The **Limited Review Report (Consolidated and Standalone)** dated **November 12, 2025**, issued by the Statutory Auditors of the Company for the and Half-year ended **September 30, 2025**.

Further, in pursuance of the provisions of the **SEBI (Prohibition of Insider Trading) Regulations, 2015** (the "PIT Regulations"), as amended, and in accordance with circular nos. **NSE/CML/2019/11** issued by the National Stock Exchange of India Limited and **LIST/COMP/01/2019-20** issued by BSE Limited, both dated **April 02, 2019**, please note that the **Trading Window** for dealing in the securities of the Company by the **Designated Persons and their Immediate Relatives** Which is already closed from **October 01, 2025** pursuant to our Intimation dated September 30, 2025 (Ref no.- KTSL/2025-2026/054), and shall re-open **48 hours after the announcement of the Unaudited Financial Results** of the Company for the Quarter Half-year ended **September 30, 2025**.

This information is also made available at the website of the Company at www.kellton.com

Thanking You,
Yours faithfully,

For Kellton Tech Solutions Limited

Rahul Jain
Company Secretary and Compliance Officer
ICSI M. No: ACS62949
Date: November 12, 2025
Place: Hyderabad

Kellton Tech Solutions Ltd., CIN: L72200TG1993PLC016819

Regd. Office: Plot No. 1367, Road No. 45, Jubilee Hills, Hyderabad-500033, Telangana, India

Tel: +91-40-44333000 Email: info@kellton.com Website: www.kellton.com

Plot No. 404-405, 6th Floor, iLABS Centre, Udyog Vihar, Phase III, Gurugram-122016, Haryana, India Tel: +91-124-4698900

Limited Review Report

Review Report to
The Board of Directors of
Kellton Tech Solutions Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Kellton Tech Solutions Limited** ("Company") and its subsidiaries (together, the "Group") for the quarter ended September 30, 2025 and year to date from April 1, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("The Regulation")
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under section 133 of Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standards on Review Engagements (SRE) 2410 – 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.
4. The Statement Include the results of the entities as given in the Annexure-1 to this report.
5. Based on our review conducted as above and on consideration of the unaudited separate quarterly financial results and on other financial information of the components, as certified by the management, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in applicable Indian Accounting Standards prescribed under section 133 of Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. We did not review the interim financial results and other financial information of four subsidiaries, whose interim financial results reflect Total Assets of Rs. 54,645.24 Lakhs as at September 30, 2025. Total Revenue of Rs. 24,852.00 Lakhs and Rs. 49,108.86 Lakhs, Total Net Profit after Tax of Rs. 2,003.16 Lakhs and Rs. 3,991.56 Lakhs and Total Comprehensive Income of Rs. 2,137.42 Lakhs and Rs. 4,295.48 Lakhs for the quarter ended September 30, 2025 and for the period from April 1, 2025 to September 30, 2025 respectively, as considered in the consolidated unaudited financial results. These interim financial results have been certified by the management and our conclusions on the statements, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the certification of the management and procedures performed by us stated above.

Our Conclusion on the Statement is not modified in respect of the above matter.

For ANANT RAO & MALLIK

Chartered Accountants

FRN : 006266S



V. ANANT RAO

Partner

M.No. : 022644

UDIN : 25022644 BMJNC53059



Place : Hyderabad

Date : 12-11-2025

Annexure-I to The Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results

Unaudited Consolidated Financial results for Quarter ended 30-09-2025 include results of the following entities :

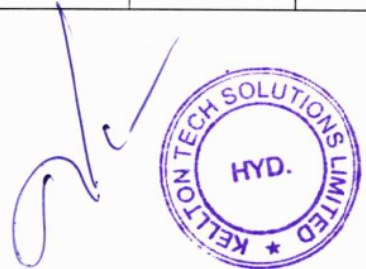
Sl.No	Name of the Entity	Status
1	Kellton Dbydx Software Private Limited	Wholly Owned Subsidiary
2	Kellton Tech Inc	Wholly Owned Subsidiary
3	Kellton Tech Solutions Inc	Wholly Owned Subsidiary
4	Kellton Tech Limited (Ireland)	Wholly Owned Subsidiary
5	Evantage Solutions Inc	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Inc)
6	Vivos Professionals LLC	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Inc)
7	Prosoft Technology Group Inc	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Solutions Inc)
8	Intellipeople Inc	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Solutions Inc)
9	Kellton Tech (UK) Limited	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Limited)
10	Lenmar Consulting Inc	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Solutions Inc)
11	SID Computer Group Inc	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Solutions Inc)
12	Talent Parents Inc	Step Down Subsidiary (Wholly owned subsidiary of Kellton Tech Solutions Inc)
13	Planet Pro Inc	Step Down Subsidiary (wholly owned subsidiary of Kellton Tech Inc)
14	Param Pro Inc	Step Down Subsidiary (wholly owned subsidiary of Kellton Tech Limited)
15	Planet Pro Asia Pte Limited	Step Down Subsidiary (wholly owned subsidiary of Kellton Tech Limited)
16	Kellton Europe SP Z O O	Step Down Subsidiary (wholly owned subsidiary of Kellton Tech Limited)



**Statement of Unaudited Consolidated Profit and Loss for the quarter and Six months ended
September 30th, 2025**

(All Figures in lakh except EPS)

Particulars	Quarter Ended			Six Months Ended		Year Ended
	30/09/2025 (Unaudited)	30/06/2025 (Unaudited)	30/09/2024 (Unaudited)	30/09/2025 (Unaudited)	30/09/2024 (Unaudited)	31/03/2025 (Audited)
I. Revenue from Operations	29,969.02	29,547.44	27,068.79	59,516.46	53,261.54	1,09,782.12
II. Other Income	122.41	64.32	21.08	186.73	67.54	206.98
III. Total Revenue (I+II)	30,091.43	29,611.76	27,089.87	59,703.19	53,329.08	1,09,989.10
IV. Expenses						
(a) Cost of Materials consumed	0.05	764.85	-	764.90	-	9.37
(b) Purchase of Stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories or finished goods, work in progress and Stock- in- trade	-	-	-	-	-	-
(d) Employee benefits Expense	13,814.33	12,980.05	12,949.12	26,794.38	25,343.16	51,653.63
(e) Finance cost	502.49	483.52	501.35	986.01	990.46	2,026.80
(f) Depreciation and Amortization Expense	371.55	397.56	415.02	769.11	830.83	1,693.99
(g) Other Expenses	12,497.97	12,290.92	10,872.47	24,788.89	21,475.93	45,354.96
Total Expenses	27,186.39	26,916.90	24,737.96	54,103.29	48,640.38	1,00,738.75
V. Profit/(Loss) before exceptional and extraordinary items and Tax (III-IV)	2,905.04	2,694.86	2,351.91	5,599.90	4,688.70	9,250.35
VI. Exceptional Items	3.59	-	-	3.59	-	(0.46)
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	2,908.63	2,694.86	2,351.91	5,603.49	4,688.70	9,249.89
VIII. Extraordinary Items	-	-	-	-	-	-
IX. Net Profit/(Loss) before tax (VII-VIII)	2,908.63	2,694.86	2,351.91	5,603.49	4,688.70	9,249.89
X. Tax expense						
1. Current Tax	495.33	424.76	380.75	920.09	718.25	1,292.69
2. Deferred Tax	5.00	5.00	5.00	10.00	10.00	3.18
3. Earlier Year Tax	-	-	-	-	-	(18.36)
XI. Net Profit/(Loss) for the period from continuing operations (IX-X)	2,408.30	2,265.10	1,966.16	4,673.40	3,960.45	7,972.38
XII. Net Profit/(Loss) for the period from discontinuing operations before tax	-	-	-	-	-	-
XIII. Tax expense from discontinuing operations	-	-	-	-	-	-
XIV. Net profit /(Loss) for the period from discontinuing operations after tax (XII-XIII)	-	-	-	-	-	-
XV. Net Profit/(Loss) for the period (XI+XIV)	2,408.30	2,265.10	1,966.16	4,673.40	3,960.45	7,972.38
Other Comprehensive Income						
A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	13.32
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	3.88
B (i) Items that will be reclassified to profit or loss	134.27	169.66	36.35	303.93	42.45	66.52
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
Total Other Comprehensive Income	134.27	169.66	36.35	303.93	42.45	83.72
Total comprehensive income for the period (Comprising Profit (Loss) and Other Comprehensive Income for the period)	2,542.57	2,434.76	2,002.51	4,977.33	4,002.90	8,056.10



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XVI. Earnings Per Equity Share (Before Extra-Ordinary Items) (of Rs. 1 each) (Not annualized)						
(a) Basic	0.43	0.46	0.41	0.89	0.82	1.64
(b) Diluted	0.42	0.46	0.41	0.88	0.82	1.63
XVII. Earnings Per Equity Share (After Extra-Ordinary Items) (of Rs. 1 each)(Not annualized)						
(a) Basic	0.43	0.46	0.41	0.89	0.82	1.64
(b) Diluted	0.42	0.46	0.41	0.88	0.82	1.63
Paid up equity share capital (Face Value of Rs. 1 each).	5,278.05	4,875.70	4,870.08	5,278.05	4,870.08	4,875.70
Reserve excluding Revaluation reserves as per balance sheet of previous accounting year.	-	-	-	-	-	48,654.13


1. Segment Information

Sr.No	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30/09/2025 (Unaudited)	30/06/2025 (Unaudited)	30/09/2024 (Unaudited)	30/09/2025 (Unaudited)	30/09/2024 (Unaudited)	31/03/2025 (Audited)
1.	Segment Revenue						
	Digital Transformation	24,867.53	24,511.61	22,293.26	49,379.14	43,877.49	90,477.64
	Enterprise Solutions	4,174.60	4,117.51	3,764.62	8,292.11	7,421.01	15,305.89
	Consulting	926.89	918.32	1,010.91	1,845.21	1,963.04	3,998.59
	Total	29,969.02	29,547.44	27,068.79	59,516.46	53,261.54	1,09,782.12
2.	Less: Intersegment revenue						
3.	Net Sales /Income from operations	29,969.02	29,547.44	27,068.79	59,516.46	53,261.54	1,09,782.12
4.	Segment results profit / (loss) before tax, interest and depreciation						
	Digital Transformation	8,373.08	8,346.59	6,213.23	16,719.68	13,758.59	28,569.26
	Enterprise Solutions	1,042.07	1,020.51	717.67	2,062.57	1,619.08	3,408.87
	Consulting	110.44	130.61	198.71	241.05	419.90	824.84
5.	Total	9,525.59	9,497.71	7,129.61	19,023.30	15,797.57	32,802.97
	Less: Un allocable Expenses	6,240.47	6,383.65	4,297.43	12,624.12	10,185.95	21,732.80
6.	Finance Cost	502.49	483.52	501.35	986.01	990.46	2,026.80
7.	Un allocable Income	126.00	64.32	21.08	190.32	67.54	206.52
8.	Exceptional Items	-	-	-	-	-	-
9.	Total Profit Before Tax	2,908.63	2,694.86	2,351.91	5,603.49	4,688.70	9,249.89

Notes:

1. *Assets and liabilities used in the company's business are not identified to any of the reportable segment as these are used interchangeably between segments. The management believes that it is not practicable to provide segment disclosures related to total assets and liabilities since meaningful segregation of the available data is onerous.

2. Figures of the corresponding previous periods are regrouped and reclassified wherever considered necessary to correspond with current period's presentation.



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3. The Statutory Auditors of the Company have conducted a limited review of the financial results for the quarter and six months ended September 30th, 2025 pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 and have given an unqualified opinion in their report. These financial results have been reviewed by the Audit Committee and thereafter approved by Board of Directors at their respective meetings held on November 12th, 2025.

4. The Limited Review Report given by Statutory Auditors of the Company is as per the SEBI Circular no. CIR/CFD/CMD1/80/2019 dated July 19, 2019

5. During the period under review, the Company has undertaken a share split (sub-division) in the ratio of 1:5, whereby each equity shares of 5/- was split into five equity shares of ₹1/- each.

6. During the period ended 30th September 2025, the Company has allotted 4,02,35,000 equity shares of ₹1 each upon conversion of Foreign Currency Convertible Bonds (FCCBs) aggregating to USD 10 million. The Company has applied to BSE Limited and National Stock Exchange of India Limited for listing and trading approval of the said shares. Out of the total shares allotted, 2,61,52,750 equity shares received trading approval as of 30th September 2025, while the balance 1,40,82,250 equity shares received approval subsequently in October 2025. Accordingly, the balance shares are included in the issued and paid-up share capital as on 30th September 2025, pending receipt of trading approval.

7. During the period ended 30th September 2025, the Company has issued 55,00,000 (Fifty-Five Lakh) at Rs. 126/- (One Hundred Twenty-Six Each) share warrants on a preferential basis, against which a sum of ₹17,32,50,000 has been received as upfront payment, representing 25% of the issue price. The balance amount of 51,97,50,000 is payable by the warrant holders at the time of conversion into equity shares within the stipulated period, in accordance with applicable SEBI (ICDR) Regulations.

Place: Hyderabad
Date: 12.11.2025

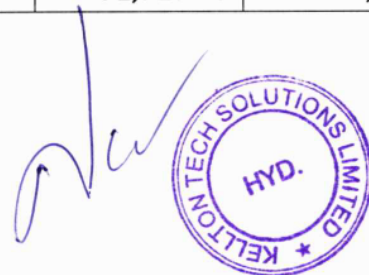
For Kellton Tech Solutions Limited


Niranjana Chintam
Chairman
DIN: 01658591



Kellton Tech Solutions Limited
Consolidated Statement of Assets and Liabilities

S.No	Particulars	Rs. in Lacs	Rs. in Lacs
		30.09.2025	31.03.2025
		Un-Audited	Audited
1	ASSETS		
	Non-current assets		
	Property, Plant and Equipment	829.35	952.55
	Capital work-in-progress	7,835.15	3,197.01
	Right to use assets	943.65	547.81
	Goodwill	1,150.32	1,150.32
	Other Intangible assets	3,485.31	3,676.29
	Financial Assets		
	(i) Investments	-	-
	(ii) Loans	-	-
	(iii) Others	173.18	166.89
	Deferred tax assets (net)	-	-
	Other non-current assets	981.36	941.91
	Total Non-Current Assets	15,398.32	10,632.78
2	Current assets		
	Inventories	27.58	594.05
	Financial Assets		
	(i) Trade receivables	36,278.21	32,595.48
	(ii) Cash and cash equivalents	6,729.10	2753.03
	(iii) Loans	-	-
	Others financial assets	29,233.52	26,935.83
	Current Tax Assets (Net)	1,155.95	636.80
	Other current assets	4,967.37	4,754.36
	Total Current Assets	78,391.73	68,269.55
	Total Assets	93,790.05	78,902.33
	EQUITY AND LIABILITIES		
	Equity Share capital	5,278.05	4,875.70
	Other Equity	66,441.93	48,654.13
	Total Equity	71,719.98	53,529.83



LIABILITIES			
1	Non-current liabilities		
	Financial Liabilities		
(i)	Borrowings	2,110.45	5,190.71
(ii)	Provisions	697.81	730.18
(iii)	Other non-current liabilities	-	-
(iv)	Other financial liabilities	53.56	37.51
	Lease Liabilities	1,009.91	610.09
	Deferred Tax Liabilities	152.29	127.58
	Total Non-Current Liabilities	4,024.02	6,696.07
2	Current liabilities		
	Financial Liabilities		
(i)	Borrowings	9,889.87	10,503.51
(ii)	Trade payables	2,140.88	2,209.00
(iii)	Other financial liabilities	2,528.39	2,039.74
	Other current liabilities	759.44	941.71
	Provisions	2,727.47	2,982.47
	Current Tax Liabilities (Net)	-	-
	Total Current Liabilities	18,046.05	18,676.43
	Total Equity and Liabilities	93,790.05	78,902.33

Place: Hyderabad
Date: 12.11.2025

For **Kellton Tech Solutions Limited**

Niranjan Chintam
Chairman
DIN: 01658591



KELLTON TECH SOLUTIONS LIMITED
CONSOLIDATED STATEMENT OF CASH FLOW

(Amount in Lakhs)

	Half Yearly ended	Year ended
	(Un-Audited)	(Audited)
	30.09.2025	31.03.2025
Cash flow from Operating Activities		
Profit for the Period	5,603.49	9,249.89
Adjustments for :		
Depreciation and amortization expense	769.11	1,693.99
Expense on employee stock based compensation	52.35	20.59
Allowance for doubtful debt	-	1.34
Bad Debts	-	165.00
Finance costs	986.01	2,026.80
Foreign currency translation	303.93	66.52
Profit on disposal of property, plant and equipment	3.59	(0.46)
Changes in operating assets and liabilities		
Trade receivables	(3,682.73)	(5,875.95)
Other assets	(1,989.98)	(6,264.45)
Trade payables	(68.12)	391.22
Other liabilities	(182.27)	(225.30)
Provisions	(287.36)	740.58
Net cash provided by operating activities before taxes	1,508.02	1,989.77
Income taxes paid	(1,424.54)	(1,403.90)
Net cash provided by operating activities	83.48	585.87
Cash flow from investing activities		
Purchase of property, plant and equipment	(854.35)	(1,082.28)
Capital work in progress	(4,638.14)	(1,381.99)
Goodwill and capital reserve	267.81	76.54
Earnout payments-(net)	(251.76)	(65.49)
Proceeds from sale of investment in mutual funds		
Net cash (used in)or provided by investing activities	(5,476.44)	(2,453.22)
Cash flow from financing activities		
Proceeds from Issue of share capital	8,529.85	30.39
Proceeds from Issue of share warrants	1,732.50	-
Finance costs paid	(986.01)	(2,026.80)
Change in loans and borrowings	(3,205.25)	3,041.16
Changes in Reserves	2,898.12	1,102.00
Repayment of Lease Liabilities	399.82	(296.08)
Net cash used in financing activities	9,369.03	1,850.67
Net increase in cash and cash equivalents	3,976.07	(16.68)
Cash and cash equivalents including bank balances other than cash and cash equivalent at the beginning of the period	2,753.03	2,769.71
Cash and cash equivalents including bank balances other than cash and cash equivalent at the end of the period	6,729.10	2,753.03

Place: Hyderabad
Date: 12.11.2025

For Kellton Tech Solutions Limited

Niranjana Chintam
Chairman
DIN: 01658591



Kellton Tech Solutions Ltd., CIN: L72200TG1993PLC016819

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Limited Review Report

**Review Report to
The Board of Directors of
Kellton Tech Solutions Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Kellton Tech Solutions Limited** ("Company") for the quarter ended September 30, 2025 and year to date from April 1, 2025 to September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("The Regulation"). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
2. We conducted our review in accordance with the Standards on Review Engagements (SRE) 2410 – 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ANANT RAO & MALLIK

Chartered Accountants

FRN : 006266S



V. ANANT RAO

Partner

M.No. : 022644

UDIN :

25022644BMJVC R9494

Place : Hyderabad

Date : 12-11-2025



**Statement of un-audited Standalone Profit and Loss for the quarter and six months ended
September 30th 2025**

(All figures in lakh except EPS)

Particulars	Quarter Ended			Six Months Ended		Year Ended
	30/09/2025 (Unaudited)	30/06/2025 (Unaudited)	30/09/2024 (Unaudited)	30/09/2025 (Unaudited)	30/09/2024 (Unaudited)	31/03/2025 (Audited)
I. Revenue from Operations	5,116.17	5,298.15	4,904.89	10,414.32	9,574.61	18,893.22
II. Other Income	123.26	56.75	28.75	180.01	45.63	179.61
III. Total Revenue (I+II)	5,239.43	5,354.90	4,933.64	10,594.33	9,620.24	19,072.83
IV. Expenses						
(a) Cost of Materials consumed	0.05	764.85	-	764.90	-	9.37
(b) Purchase of Stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories or finished goods, work in progress and Stock-in-trade	-	-	-	-	-	-
(d) Employee benefits Expense	3,504.73	3,143.65	3,256.16	6,648.38	6,378.43	12,725.68
(e) Finance cost	227.14	205.50	228.92	432.64	439.69	888.22
(f) Depreciation and Amortization Expense	187.26	183.57	193.56	370.83	384.51	774.11
(g) Other Expenses	828.71	695.63	814.78	1,524.34	1,560.92	2,861.56
Total Expenses	4,747.89	4,993.20	4,493.42	9,741.09	8,763.55	17,258.94
V. Profit/(Loss) before exceptional and extraordinary items and Tax (III-IV)	491.54	361.70	440.22	853.24	856.69	1,813.89
VI. Exceptional Items	3.59	-	-	3.59	-	(0.46)
VII. Profit/(Loss) before extraordinary items and tax (V-VI)	495.13	361.70	440.22	856.83	856.69	1,813.43
VIII. Extraordinary Items	-	-	-	-	-	-
IX. Net Profit/(Loss) before tax (VII-VIII)	495.13	361.70	440.22	856.83	856.69	1,813.43
X. Tax expense						
1. Current Tax	85.00	80.00	80.00	165.00	155.00	525.36
2. Deferred Tax	5.00	5.00	5.00	10.00	10.00	(35.60)
3. Earlier year Tax	-	-	-	-	-	(28.56)
XI. Net Profit/(Loss) for the period from continuing operations (IX-X)	405.13	276.70	355.22	681.83	691.69	1,352.23
XII. Net Profit/(Loss) for the period from discontinuing operations before tax	-	-	-	-	-	-
XIII. Tax expense from discontinuing operations	-	-	-	-	-	-
XIV. Net profit/(Loss) for the period from discontinuing operations after tax (XII-XIII)	-	-	-	-	-	-
XV. Net Profit/(Loss) for the period (XI+XIV)	405.13	276.70	355.22	681.83	691.69	1,352.23
Other Comprehensive Income						
A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	13.32
(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	3.88
B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
Total Other Comprehensive Income	-	-	-	-	-	17.20
XVI. Total Comprehensive Income/ (Loss) after taxes, minority interest and share of profit/(loss) of associates	405.13	276.70	355.22	681.83	691.69	1,369.43



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XVII. Earnings Per Equity Share (Before Extra-Ordinary Items) (of Rs.1 each) (not annualized)						
(a) Basic	0.07	0.06	0.07	0.13	0.14	0.28
(b) Diluted	0.07	0.06	0.07	0.13	0.14	0.28
XVIII. Earnings Per Equity Share (After Extra-Ordinary Items) (of Rs.1 each) (not annualized)						
(a) Basic	0.07	0.06	0.07	0.13	0.14	0.28
(b) Diluted	0.07	0.06	0.07	0.13	0.14	0.28
Paid up equity share capital (Face Value of Rs. 1 each).	5,278.05	4,875.70	4,870.08	5,278.05	4,870.08	4,875.70
Total Reserves	-	-	-	-	-	12,864.62

Notes:

- Figures of the corresponding previous periods are regrouped and reclassified wherever considered necessary to correspond with current period's presentation.
- The Statutory Auditors of the Company have conducted a limited review of the financial results for the quarter and six months ended September 30th, 2025 pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 and have given an unqualified opinion in their report. These financial results have been reviewed by the Audit Committee and thereafter approved by Board of Directors at their respective meetings held on November 12th, 2025.
- The Company does not have multiple segments for Standalone financials.
- The Limited Review Report given by Statutory Auditors of the Company is as per the SEBI Circular no. CIR/CFD/CMD1/80/2019 dated July 19, 2019
- During the period under review, the Company has undertaken a share split (sub-division) in the ratio of 1:5, whereby each equity shares of 5/- was split into five equity shares of ₹1/- each.
- During the period ended 30th September 2025, the Company has allotted 4,02,35,000 equity shares of ₹1 each upon conversion of Foreign Currency Convertible Bonds (FCCBs) aggregating to USD 10 million. The Company has applied to BSE Limited and National Stock Exchange of India Limited for listing and trading approval of the said shares. Out of the total shares allotted, 2,61,52,750 equity shares received trading approval as of 30th September 2025, while the balance 1,40,82,250 equity shares received approval subsequently in October 2025. Accordingly, the balance shares are included in the issued and paid-up share capital as on 30th September 2025, pending receipt of trading approval.
- During the period ended 30th September 2025, the Company has issued 55,00,000 (Fifty-Five Lakh) at Rs. 126/- (One Hundred Twenty-Six Each) share warrants on a preferential basis, against which a sum of ₹17,32,50,000 has been received as upfront payment, representing 25% of the issue price. The balance amount of ₹51,97,50,000 is payable by the warrant holders at the time of conversion into equity shares within the stipulated period, in accordance with applicable SEBI (ICDR) Regulations.

Place: Hyderabad
Date: 12.11.2025

For Kellton Tech Solutions Limited

Niranjan Chintam
Chairman
DIN: 01658591



Kellton Tech Solutions Ltd., CIN: L72200TG1993PLC016819

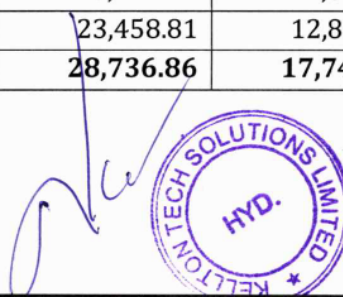
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Kellton Tech Solutions Limited
Standalone Statement of Assets and Liabilities

S.No	Particulars	Rs. in Lacs	Rs. in Lacs
		30.09.2025	31.03.2025
		Un-Audited	Audited
1	ASSETS		
	Non-current assets		
	Property, Plant and Equipment	815.66	937.87
	Capital work-in-progress	3,517.47	3,197.01
	Right to use Assets	697.95	249.05
	Goodwill	962.50	962.50
	Other Intangible assets	-	-
	Financial Assets		
	(i) Investments	16,478.26	8,692.18
	(ii) Loans	-	-
	(iii) Others	140.96	136.68
	Deferred tax assets (net)	249.55	259.55
	Other non-current assets	106.30	98.83
	Total Non-Current Assets	22,968.65	14,533.67
2	Current assets		
	Inventories	27.58	594.05
	Financial Assets		
	(i) Trade receivables	7,309.39	7,786.33
	(ii) Cash and cash equivalents	867.74	805.32
	(iii) Loans	-	-
	Others financial assets	7,223.59	6,431.38
	Current Tax Assets (Net)	149.68	-
	Other current assets	598.18	615.73
	Total Current Assets	16,176.16	16,232.81
	Total Assets	39,144.81	30,766.48
	EQUITY AND LIABILITIES		
	Equity Share capital	5,278.05	4,875.70
	Other Equity	23,458.81	12,864.62
	Total Equity	28,736.86	17,740.32



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	LIABILITIES			
1	Non-current liabilities			
	Financial Liabilities			
	(i)	Borrowings	973.80	3,709.69
	(ii)	Provisions	697.81	730.18
	(iii)	Other non-current liabilities	-	-
	Lease Liabilities		750.97	300.66
	Deferred Tax Liabilities		-	-
	Total Non-Current Liabilities		2,422.58	4,740.53
2	Current liabilities			
	Financial Liabilities			
	(i)	Borrowings	4,872.51	4,016.93
	(ii)	Trade payables	310.04	1,224.33
	(iii)	Other financial liabilities	1,520.99	1,071.97
	Other current liabilities		138.45	716.53
	Provisions		1,143.38	1,252.99
	Current Tax Liabilities (Net)		-	2.88
	Total Current Liabilities		7,985.37	8,285.63
	Total Equity and Liabilities		39,144.81	30,766.48

Place: Hyderabad
Date: 12.11.2025

For **Kellton Tech Solutions Limited**

Niranjana Chintam
Chairman
DIN: 01658591



KELLTON TECH SOLUTIONS LIMITED
STANDALONE STATEMENT OF CASH FLOW

(Amount in Lakhs)

	Half Yearly ended	Year ended
	(Un-Audited)	(Audited)
	30.09.2025	31.03.2025
Cash flow from Operating Activities		
Profit for the Period	856.84	1,813.43
Adjustments for :		
Depreciation and amortization expense	370.83	774.11
Expense on employee stock based compensation	51.86	19.74
Allowance for doubtful debt	-	1.34
Bad Debts	-	5.90
Finance costs	432.64	888.22
Profit on disposal of property, plant and equipment	3.59	(0.46)
Changes in operating assets and liabilities		
Trade receivables	476.94	(1,853.06)
Other assets	(219.44)	(2,696.83)
Trade payables	(914.29)	959.52
Other liabilities	(578.08)	(18.70)
Provisions	(141.98)	125.35
Net cash provided by operating activities before taxes	338.91	18.56
Income taxes paid	(317.57)	(79.10)
Net cash provided by operating activities	21.34	(60.54)
Cash flow from investing activities		
Purchase of property, plant and equipment	(55.56)	(92.39)
Capital work in progress	(320.46)	(1,381.99)
Investment in subsidiaries	(7,786.08)	-
Proceeds from sale of investment in mutual funds	-	-
Net cash (used in) or provided by investing activities	(8,162.10)	(1,474.38)
Cash flow from financing activities		
Proceeds from Issue of share capital	8,529.85	30.39
Proceeds from Issue of share warrants	1,732.50	-
Finance costs paid	(432.64)	(888.22)
Change in loans and borrowings	(1,431.29)	2,873.36
Repayment of Lease liabilities	(195.24)	(391.21)
Net cash used in financing activities	8,203.18	1,624.32
Net increase in cash and cash equivalents	62.42	89.40
Cash and cash equivalents including bank balances other than cash and cash equivalent at the beginning of the period	805.32	715.92
Cash and cash equivalents including bank balances other than cash and cash equivalent at the end of the period	867.74	805.32

Place: Hyderabad
Date: 12.11.2025

For Kellton Tech Solutions Limited

Niranjana Chintam
Chairman
DIN: 01658591



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