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To

The General Manager, Listing Department, BSE Limited, 1 st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Scrip Code: KELLTONTEC

Sub: Press Release on Unaudited Financial Results of the Company for the Quarter and half year ended September 30, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the **Press Release** on the Unaudited financial results of the Company for the Quarter and half year ended September 30, 2025.

The information is also available on the Company's website at www.kellton.com for your reference.

Kindly take the same on record.

**Thanking You,
Yours faithfully,**

For Kellton Tech Solutions Limited

**Rahul Jain
Company Secretary and Compliance Officer
ICSI M. No- ACS62949**

Date: November 12, 2025

Place: Hyderabad



Kellton Tech posts a revenue growth of 11.1% Y-o-Y in Q2 FY26

Hyderabad, India – 12th November 2025: Kellton Tech Solutions Ltd. (BSE & NSE: KELLTONTEC), a global leader in digital transformation serving start-ups to Fortune 500 companies announced today its financial results for the **Second Quarter Ended September 2025**.

Review of financial performance for the quarter ended 30th September, 2025 (Q2)

- Total revenue was ₹ 3,009 million during the quarter under review as compared to ₹ 2,961 million during the previous quarter, up by 1.6% Q-o-Q basis.
- The Company reported an EBITDA of ₹ 378 million for the quarter under review.
- The EBITDA margin for the quarter under review was 12.6%.
- Net profit stood at ₹ 241 million for the quarter.
- PAT Margin stood at 8% for the quarter.
- EPS stood at ₹ 0.42

Operational Highlights of Q2 FY26

- Kellton successfully implemented a next-generation integration platform (iPaaS) for a leading global food services enterprise, going live across 10 countries and over 1,500 stores. The engagement included the complete decommissioning of legacy middleware and seamless migration to a modern, scalable architecture. This milestone reflects Kellton's capability to execute large-scale digital transformations efficiently.
- Kellton played a key role in powering the live streaming of the Asia Cup 2025 for a leading OTT platform, enabling millions of viewers to experience uninterrupted, high-quality digital broadcasting. Leveraging its deep expertise in cloud-native engineering, low-latency streaming, and large-scale digital delivery, Kellton ensured flawless performance, scalability, and reliability throughout the tournament. This achievement marks a new milestone in digital sports broadcasting and reinforces Kellton's position as a trusted technology partner driving innovation and transformation in the global media and entertainment landscape.
- Kellton received formal appreciation from a leading agri-tech enterprise for its exceptional collaboration, problem-solving, and technical excellence during a critical production phase. The client highlighted the team's proactive leadership, deep technical analysis, and seamless coordination in resolving complex deployment challenges within tight timelines. This

recognition reinforces Kellton's commitment to delivery excellence, accountability, and teamwork—showcasing our ability to navigate high-pressure situations while maintaining quality, stability, and client confidence.

- Kellton successfully delivered key milestones for a Big Four consulting firm's taxation platform, launching a scalable, modular DIY solution that enables dynamic schedule creation and customizable summaries. The modernization replaced complex legacy algorithms with flexible components, enhancing efficiency and accuracy in tax file submissions. The engagement demonstrated Kellton's disciplined delivery, technical depth, and commitment to operational excellence.
- Kellton signed a strategic Memorandum of Understanding (MoU) with a leading European technology company to jointly develop a sovereign, human-centric AI ecosystem under the EU–India Framework Agreement. The collaboration aims to combine Europe's focus on AI sovereignty and trusted innovation with India's deep technology expertise, advancing global efforts toward secure and ethical AI development. Through this partnership, Kellton will contribute to the creation of an AI Gigafactory, enhancing capacity for advanced AI, Cloud, and Cybersecurity services. This milestone reinforces Kellton's commitment to shaping scalable, responsible, and globally relevant AI ecosystems.
- Kellton partnered with a leading industrial solutions enterprise to modernize customer engagement and streamline internal operations through an end-to-end digital transformation initiative. The engagement delivered a seamless experience for both customers and employees, improving efficiency, connectivity, and satisfaction across the organization. This success underscores Kellton's ability to combine strategic consulting and engineering excellence to drive impactful, experience-led transformation for global enterprises.

New Client Wins during Q2 FY26

The company won 5 new projects during the quarter are:

- Kellton is partnering with a leading U.S. consumer finance company to reimagine its operational efficiency through applied Artificial Intelligence. By integrating Agentic AI frameworks, the initiative automates risk modeling, portfolio evaluation, and decision workflows—reducing manual dependencies and improving accuracy across lending operations. This transformation enables smarter, faster, and more transparent financial processes, setting a new standard for intelligence-driven decision-making in the BFSI sector. Anchored by strong governance and alignment with client strategy, the engagement

exemplifies how AI can responsibly scale impact in regulated financial environments.

- Partnering with a leading engineering and industrial enterprise, Kellton is driving a large-scale digital transformation program to modernize legacy ERP systems and transition to a unified SAP S/4HANA landscape. Through a specialized Business Analysis and Product Engineering team, Kellton is enabling seamless process mapping, future-state workflow design, and intelligent delivery acceleration.
- Kellton is partnered with a leading global packaging solutions provider to expand its intelligent payment processing framework across international entities. After successfully supporting the U.S. rollout, Kellton is now enabling deployment for the Netherlands region by replicating and optimizing SAP-based payment interfaces through an AI-assisted automation layer. By leveraging AI-driven system discovery and intelligent reconciliation, Kellton is ensuring seamless integration, enhanced accuracy, and global consistency in financial operations — setting a foundation for smarter, scalable enterprise payments worldwide.
- Kellton has been empanelled as a key technology partner with a leading global logistics conglomerate, initiating offshore IT support and expanding into AI-driven initiatives. The collaboration now focuses on intelligent chatbots, predictive route optimization, and data-led decision platforms — marking a strong step toward reimagining global trade operations through AI and digital innovation.
- Kellton is collaborating with a pioneering healthcare AI company to develop an Agentic AI-powered Risk Adjustment solution that autonomously manages complex payer workflows. The system intelligently captures, validates, and submits data with precision — reducing human effort, eliminating compliance risks, and accelerating outcomes. This initiative exemplifies how Agentic AI can drive self-governing, adaptive, and audit-ready healthcare operations at scale.

Commenting on the results, Mr. Niranjan Chintam, Chairman & Whole-time Director, Kellton Tech, said: “The second quarter marked another step forward in Kellton’s journey toward building an AI-powered enterprise of the future. We continued to stay true to our purpose—enabling clients to innovate, scale, and transform through intelligent, adaptive, and human-centered technologies.

I am happy to share that we have delivered strong business results this quarter, with revenues increasing from Rs 2,709 million to Rs 3,009 million and EBITDA growing by 15.6% (YoY). This performance demonstrates not only operational discipline but also the growing demand for our AI-first solutions across global markets.

Our focus this quarter was on expanding the real-world impact of Agentic AI and Generative AI. By integrating these capabilities into our engineering and data platforms, we are helping

enterprises evolve from process automation to intelligent orchestration—where AI agents collaborate seamlessly to deliver faster, smarter outcomes.

Beyond numbers, what truly excites me is how we are shaping the next phase of digital transformation—where AI becomes an integral partner in driving innovation, resilience, and speed. With sustained investments in AI-driven research, partnerships, and talent, we are positioning Kellton as a trusted ally in our clients' transformation journeys.

I extend my sincere gratitude to our people, clients, and stakeholders for their continued faith in our vision and for being partners in this remarkable evolution."

About Kellton Tech Solutions

Kellton Tech is a 'Born Digital' technology consulting and services company founded on the belief of 'Infinite Possibilities with Technology.' The Company has helped startups to Fortune 500 clients build disruptive Digital Transformation solutions and leverage technology as a competitive differentiator for their businesses. Driven by deep domain knowledge and technology expertise, Kellton Tech adds value to the relationship by acting as a Trusted Partner to its clients. A rapidly growing company, Kellton Tech has made it to the Deloitte's 'Technology Fast50' India list four times, Forbes Asia's 'Best Under a Billion' list, and has been recognized amongst the best tech companies to work for. With operations across the US, Europe, India, and Asia-Pacific, the team of 1500 dedicated Kellton'ites is consistently on the lookout for the next gripping challenge, please visit our web site www.kellton.com

Media Contact & Investor Relations

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Note: Except for the historical information and discussion contained herein, statements included in this release may constitute forward looking statements. These statements involve a number of risks and uncertainties that could cause actual results to differ materially from those that are projected by these forward looking statements. These risks and uncertainties include, but are not limited to such factors as competition, growth, pricing environment, recruitment and retention, technology, wage inflation, law and regulatory policies etc. Such risks and uncertainties are detailed in the Annual Report of the company which is available on the website www.kellton.com

Kellton Tech Solutions Ltd. undertakes no obligation to update forward looking statements to reflect events or circumstances after the date thereof.