

Ref no.- KTS/2025-2026/080

To

The General Manager, Listing Department, BSE Limited, 1 st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Scrip Code: KELLTONTEC

Sub: Press Release on Unaudited Financial Results of the Company for the Quarter ended
December 31, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the **Press Release** on the Unaudited financial results of the Company for the Quarter ended December 31, 2025.

The information is also available on the Company's website at www.kellton.com for your reference.

Kindly take the same on record.

Thanking You,
Yours faithfully,

For Kellton Tech Solutions Limited

Rahul Jain
Company Secretary and Compliance Officer
ICSI M. No- ACS62949

Date: February 12, 2026

Place: Hyderabad



Kellton Tech reports 10.6% YoY revenue growth in Q3 FY26; PAT rises 22% YoY on margin expansion

Hyderabad, India – 12th February 2026: Kellton Tech Solutions Ltd. (BSE & NSE: KELLTONTEC), a global leader in digital transformation serving start-ups to Fortune 500 companies announced today its financial results for the **Third Quarter Ended December 2025**.

Review of financial performance for the quarter ended 31st December, 2025 (Q3)

- Total revenue was ₹ 3,088 million during the quarter under review as compared to ₹ 2,793 million during Q3 FY25, up by 10.6% Y-o-Y basis.
- The Company reported an EBITDA of ₹ 397 million for the quarter under review.
- The EBITDA margin for the quarter under review was 12.9%.
- Net profit stood at ₹ 255 million for the quarter.
- PAT Margin stood at 8.3% for the quarter.
- EPS stood at ₹ 0.5

Operational Highlights of Q3 FY26

- **Global Banking – Intelligent Payments Transformation:** Kellton is enabling an AI-orchestrated framework that automates and optimizes complex payment workflows, delivering real-time visibility and predictive insights. By leveraging cognitive automation, the solution accelerates reconciliation, strengthens audit readiness, and converts multi-country financial data into a unified intelligence layer—driving scalable, high-control operations for large banking environments.
- **Microsoft Triple Solutions Partner Recognition:** Kellton has earned Microsoft Solutions Partner designation across **Data & AI, Digital & App Innovation, and Azure Infrastructure** — a distinction held by a select group of partners. This recognition reinforces Kellton's cloud and AI leadership, co-sell readiness, and ability to deliver enterprise-scale transformation on Microsoft Azure.
- **AI-Powered “Creative at Scale” for Global Advertising Leader:** For a multinational advertising group operating in 140 countries, Kellton has deployed an AI-driven creative ecosystem powered by its proprietary KAI platform. The solution accelerates go-to-market by 90%, reduces production costs by up to 70%, and enables 4x content output — unlocking

measurable, enterprise-grade ROI through Agentic AI.

- **Agentic AI Fraud Prevention for Global Telecom Leader:** Kellton has deployed an AI-driven verification ecosystem to combat SIM-swap fraud and account takeovers for a leading telecom provider. The platform delivers real-time risk detection and autonomous decisioning — reducing fraud exposure, lowering operational costs, and enhancing customer trust without compromising compliance.
- **Generative AI for a United Nations Agency:** Kellton has been selected by a UN agency to build Generative AI-enabled applications supporting global humanitarian initiatives. By embedding responsible AI and secure digital architecture, Kellton is driving ethical, scalable innovation for international development at a global scale.

New Client Wins during Q3 FY26

- Kellton is leading end-to-end product engineering for a cloud-native, cross-device web portfolio. The team converts complex designs into accessible React/React Native apps, integrates Microsoft Graph services, and architectures robust Azure backend services. By providing 24/7 production support and adhering to rigorous SFI security standards, Kellton executes mission-critical digital transformation at enterprise scale.
- Kellton is deploying AI-driven orchestration to streamline complex Industry 4.0 manufacturing workflows. By integrating agentic intelligence into large-scale projects, we bridge the gap between technical execution and business requirements via real-time insights. Utilizing predictive modeling to optimize production lifecycles, this engagement is positioned for strategic scaling, solidifying Kellton's role in the autonomous industrial evolution.
- Kellton is leading a multi-year transformation (extending through 2026) to implement and integrate ShoppingHub and Source-to-Pay (S2P) modules. The engagement focuses on large-scale operational efficiency through platform integration and process standardization. By embedding AI-enabled insights and intelligent automation, the program ensures sustained performance, scalability, and long-term value realization across the client's global operations.
- Kellton is driving a large-scale application modernization program, utilizing a modern .NET and React stack. Beyond accelerating current delivery timelines, the partnership is evolving into high-value domains including Data Engineering and AI-led transformation. This shift highlights Kellton's ability to move from execution partner to a strategic advisor in the client's long-term technology journey.
- Kellton is supercharging digital velocity by deploying a fluid, AI-orchestrated engineering



fabric. By eliminating legacy friction, we injected elite technical expertise to evolve their mobile footprint into a hyper-scalable, AI-native gateway. This elastic delivery model ensures high-octane release cycles that outpace the next-gen travel economy, transforming technical infrastructure into a pure innovation accelerant.

Commenting on the results, Mr. Niranjan Chintam, Chairman & Whole-time Director, Kellton Tech, said: In Q3 FY26, we sustained double-digit year-on-year revenue growth to ₹3,088 million and delivered a 22% YoY increase in profit after tax, reflecting disciplined execution, improving operating leverage, and deeper engagement in strategic client programs. We also recorded a 5% EBITDA increase, while continuing to invest deliberately in the capabilities that will shape our next phase of growth.

As enterprises move from GenAI experiments to outcome-led adoption, Kellton is positioning itself for scale, strengthening our proprietary KAI agentic platform, expanding reusable accelerators, and upskilling teams to deliver governed automation across the digital core. These investments are designed to increase repeatability, shorten time-to-value, and improve delivery productivity across accounts.

Looking ahead, we remain confident of building a stronger pipeline and sustaining profitable growth by helping clients modernise, automate with confidence, and realise measurable business outcomes. I thank our customers, employees, and shareholders for their continued trust in Kellton's transformative journey."

About Kellton Tech Solutions

Kellton is an AI-led digital transformation and technology consulting company with global delivery capabilities. The company partners with enterprises to build scalable digital platforms, modernize operations, and accelerate intelligent automation journeys. With over 2,000 professionals across North America, Europe, the Middle East, and Asia, Kellton delivers solutions across cloud, data, AI, enterprise platforms, and digital product engineering. For more information, <https://www.kellton.com>.

Media Contact & Investor Relations

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Note: Except for the historical information and discussion contained herein, statements included in this release may constitute forward looking statements. These statements involve a number of risks and uncertainties that could cause actual results to differ materially from those that are projected by these forward looking statements. These risks and uncertainties include, but are not limited to such factors as competition, growth, pricing environment, recruitment and retention, technology, wage



inflation, law and regulatory policies etc. Such risks and uncertainties are detailed in the Annual Report of the company which is available on the website www.kellton.com

Kellton Tech Solutions Ltd. undertakes no obligation to update forward looking statements to reflect events or circumstances after the date thereof.