

Ref no.- KTSL/2025-2026/052

To

The General Manager, Listing Department, BSE Limited, 1 st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Scrip Code: KELLTONTEC

Dear Sir/Madam,

Sub- Outcome of Resolution Passed by Circulation – Securities Issuance Committee

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the members of the Securities Issuance Committee (“**SIC**”) of the Company, by resolution passed through ‘**circulation**’ on September 25, 2025, have approved the allotment of **1,00,58,750** (One Crore Fifty Eight Thousand Seven Hundred Fifty) fully paid-up equity shares of face value ₹1/- each upon conversion of Foreign Currency Convertible Bonds (FCCBs).

Pursuant to the aforesaid allotment of **1,00,58,750** equity shares of ₹ 1/- each, the following will be the Capital Structure of the Company

Particulars	Pre allotment	Post allotment
Number of shares	51,77,45,920	52,78,04,670
Issued and paid-up capital (₹)	51,77,45,920	52,78,04,670

With this conversion, the FCCB issuance stands fully converted into equity, and there are no FCCBs remaining outstanding.

The details of the shares allotted as above are provided in **Annexure–I** to this intimation

Kindly, take the same on record.

**For and on behalf of
Kellton Tech Solutions Limited**

**Rahul Jain
Company Secretary and Compliance Officer
ICSI M. No. ACS62949
Date: September 26, 2025
Place: Hyderabad**

Kellton Tech Solutions Ltd., CIN: L72200TG1993PLC016819

Regd. Office: Plot No. 1367, Road No. 45, Jubilee Hills, Hyderabad-500033, Telangana, India

Tel: +91-40-44333000 Email: info@kellton.com Website: www.kellton.com

Plot No. 404-405, 6th Floor, iLABS Centre, Udyog Vihar, Phase III, Gurugram-122016, Haryana, India Tel: +91-124-4698900

ANNEXURE - I

Sr. No.	Description	Particulars
1.	Company name and address of Registered Office	Kellton Tech Solutions Limited Plot No 1367, Road No.- 45 Jubilee Hills Hyderabad-500033 TG
2.	Name of the recognised Stock Exchanges on which the company's shares are listed	BSE Limited; National Stock Exchange of India Limited
3.	Date of In-principle Approval received from Stock Exchanges	BSE and NSE in-principle approval date February 20, 2025
4.	Par value of the shares	₹ 1/-
5.	Number of shares Allotted	1,00,58,750
6.	Share Certificate No., if applicable	Not Applicable
7.	Issue price per share	₹ 21.2
8.	Premium per share	₹ 20.2
9.	Total issued shares after this issue (equity)	52,78,04,670
10.	Total issued share capital after this issue (equity)	₹ 52,78,04,670
11.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	Yes, the shares allotted are identical in all respects to the existing equity shares of the Company and shall rank pari-passu with them from the date of allotment.