

Ref no.- KTSL/2025-2026/025

To

The General Manager, Listing Department, BSE Limited, 1 st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Scrip Code: KELLTONTEC

Dear Sir/Madam,

Subject- Outcome of Security Issuance Committee Meeting

In furtherance to our earlier communication dated July 01, 2025 (Ref no.- KTSL/2025-2026/023), we wish to inform you that the Members of the Security Issuance Committee (herein after referred as “**SIC**”) of the Company at their meeting held today i.e. **July 04, 2025** has approved the allotment of **11,26,580 (Eleven Lakh, Twenty Six Thousand, Five Hundred and Eighty)** Equity shares of face value of ₹5/- each (fully paid-up) against the conversion of Foreign Currency Convertible Bonds(FCCBs) Issued by the of the Company.

Consequent to the aforesaid allotment of 11,26,580 equity shares of ₹5/- each pursuant to the partial conversion of FCCBs, the paid-up equity share capital of the Company has increased from **₹48,75,69,670/-** comprising **9,75,13,934** equity shares of ₹5/- each fully paid-up to **₹49,32,02,570/-** comprising **9,86,40,514** equity shares of ₹5/- each fully paid-up. The other details pertaining to shares allotted as above are given as **Annexure – I**, of this submission.

The Meeting was commenced at 05:00 PM (IST) and concluded at 05:30 PM (IST)

Kindly, take the same for your record and reference.

**For and on behalf of
Kellton Tech Solutions Limited**

**Rahul Jain
Company Secretary and Compliance Officer
ICIS M. No. ACS62949**

ANNEXURE - I

Sr.No.	Description	Particulars
1.	Company name and address of RegisteredOffice	Kellton Tech Solutions LimitedPlot No 1367, Road No.- 45 Jubilee Hills Hyderabad-500033 TG
2.	Name of the Stock Exchanges on which the company's shares are listed	BSE Limited; National Stock Exchange of India Limited
3.	Date of In-principle Approval received from Stock Exchanges	BSE and NSE in-principle approval date February 20, 2025
4.	Face value of the shares	₹ 5/-
5.	Number of shares Allotted	11,26,580
6.	Issue price per share	₹ 106/-
7.	Premium per share	₹ 101/-
8.	Total issued shares after this issue (equity)	9,86,40,514
9.	Total issued share capital after this issue (equity)	₹ 49,32,02,570/-
10.	Whether shares are identical in all respects toexisting shares? If not, when will they become identical?	Yes, the shares allotted are identical in all respects to the existing equity shares of the Company and shall rank pari passu with them from the date of allotment.