

**Ref no.- KTSL/2025-2026/039**

**To**

The General Manager, Listing Department, BSE Limited, 1 <sup>st</sup> Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
<b>Scrip Code: 519602</b>	<b>Scrip Code: KELLTONTEC</b>

**Dear Sir/Madam,**

**Sub- Outcome of Security Issuance Committee Meeting**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the members of the Securities Issuance Committee (“SIC”) of the Company, by resolution passed through circulation on August 26, 2025, have approved the allotment of **2,05,19,850** (Two Crore Five Lakh Nineteen Thousand Eight Hundred Fifty) fully paid-up equity shares of face value ₹1/- each upon conversion of Foreign Currency Convertible Bonds (FCCBs).

Consequent to the aforesaid allotment of 2,05,19,850 equity shares of ₹ 1/- each, fully paid-up, pursuant to conversion of Foreign Currency Convertible Bonds (FCCBs), the paid-up equity share capital of the Company has increased from ₹ 49,32,02,570/- comprising 49,32,02,570 equity shares of ₹ 1/- each, fully paid-up, to ₹ 51,37,22,420/- comprising 51,37,22,420 equity shares of ₹ 1/- each, fully paid-up.

The details of the shares allotted as above are provided in Annexure–I to this intimation

Kindly, take the same on record of your

**For and on behalf of  
Kellton Tech Solutions Limited**

**Rahul Jain  
Company Secretary and Compliance Officer  
ICIS M. No. ACS62949**

**Date: August 26, 2025  
Place: Hyderabad**

# **ANNEXURE - I**

<b>Sr. No.</b>	<b>Description</b>	<b>Particulars</b>
1.	Company name and address of Registered Office	Kellton Tech Solutions LimitedPlot No 1367, Road No.- 45 Jubilee Hills Hyderabad-500033 TG
2.	Name of the recognised Stock Exchanges on which the company's shares are listed	BSE Limited; National Stock Exchange of India Limited
3.	Date of In-principle Approval received from Stock Exchanges	BSE and NSE in-principle approval date February 20, 2025
4.	Filing Number, if any	BSE Application NSE Application
5.	Par value of the shares	₹ 1/-
6.	Number of shares Allotted	2,05,19,850
7.	Share Certificate No., if applicable	Not Applicable
8.	Issue price per share	₹ 21.2
9.	Premium per share	₹ 20.2
10.	Total issued shares after this issue (equity)	51,37,22,420
11.	Total issued share capital after this issue (equity)	₹ 51,37,22,420
12.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	Yes, the shares allotted are identical in all respects to the existing equity shares of the Company and shall rank pari passu with them from the date of allotment.