

Ref no.- KTSL/2025-2026/046

To

The General Manager, Listing Department, BSE Limited, 1 st Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street Fort, Mumbai-400001	The Manager, Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
Scrip Code: 519602	Scrip Code: KELLTONTEC

Dear Sir/Madam,

Sub- Outcome of Resolution Passed by Circulation – Securities Issuance Committee

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the members of the Securities Issuance Committee (“**SIC**”) of the Company, by resolution passed through circulation on September 08, 2025, have approved the allotment of **40,23,500** (Two Crore Five Lakh Nineteen Thousand Eight Hundred Fifty) fully paid-up equity shares of face value ₹1/- each upon conversion of Foreign Currency Convertible Bonds (FCCBs).

Consequent to the aforesaid allotment of **40,23,500** equity shares of ₹ 1/- each, fully paid-up, pursuant to conversion of Foreign Currency Convertible Bonds (FCCBs), the paid-up equity share capital of the Company has increased from ₹ 51,37,22,420/- comprising 51,37,22,420 equity shares of ₹ 1/- each, fully paid-up, to ₹ 51,77,45,920/- comprising 51,77,45,920 equity shares of ₹ 1/- each, fully paid-up.

The details of the shares allotted as above are provided in **Annexure-I** to this intimation

Kindly, take the same on record of your

For and on behalf of
Kellton Tech Solutions Limited

Rahul Jain
Company Secretary and Compliance Officer
ICIS M. No. ACS62949

Date: September 09, 2025
Place: Hyderabad

ANNEXURE - I

Sr. No.	Description	Particulars
1.	Company name and address of Registered Office	Kellton Tech Solutions LimitedPlot No 1367, Road No.- 45 Jubilee Hills Hyderabad-500033 TG
2.	Name of the recognised Stock Exchanges on which the company's shares are listed	BSE Limited; National Stock Exchange of India Limited
3.	Date of In-principle Approval received from Stock Exchanges	BSE and NSE in-principle approval date February 20, 2025
4.	Filing Number, if any	BSE Application NSE Application
5.	Par value of the shares	₹ 1/-
6.	Number of shares Allotted	2,05,19,850
7.	Share Certificate No., if applicable	Not Applicable
8.	Issue price per share	₹ 21.2
9.	Premium per share	₹ 20.2
10.	Total issued shares after this issue (equity)	40,23,500
11.	Total issued share capital after this issue (equity)	₹ 51,77,45,920
12.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	Yes, the shares allotted are identical in all respects to the existing equity shares of the Company and shall rank pari-passu with them from the date of allotment.